



THE REGIONAL MUNICIPALITY OF PEEL
DEBT ISSUANCE COMMITTEE
MINUTES

Members Present: N. Iannicca, Regional Chair
C. Fonseca, Regional Councillor
J. Baker, Chief Administrative Officer
S. VanOfwegen, Commissioner of Finance and Chief Financial Officer

Staff Present: S. Baird, Commissioner of Digital and Information Services
K. Lockyer, Regional Clerk and Interim Commissioner of Corporate Services
P. O'Connor, Regional Solicitor
A. Smith, Interim Chief Planner
A. Warren, Interim Commissioner of Public Works
J. Sheehy, Commissioner of Human Services
N. Polsinelli, Commissioner of Health Services
Dr. L. Loh, Medical Officer of Health
J. Pittini, Director, Treasury Services
S. Nagel, Treasurer & Director of Corporate Finance
S. Hodgson, Treasury Portfolio Manager, Treasury Services
J. Zingaro, Sr. Legal Counsel
A. Adams, Deputy Clerk and Acting Director of Clerk's
C. Thomson, Deputy Clerk and Manager of Legislative Services
H. West, Committee Clerk
S. Valleau, Legislative Specialist
R. Khan, Technical Coordinator

1. CALL TO ORDER

Regional Chair Iannicca called the Debt Issuance Committee meeting to order on February 11, 2021 at 9:00 a.m., in the Council Chambers, Regional Administrative Headquarters, 10 Peel Centre Drive.

2. DECLARATIONS OF CONFLICTS OF INTEREST

Nil.

3. APPROVAL OF AGENDA

Resolution Number DEBT-1-2021

Moved by Councillor Fonseca

Seconded by J. Baker

That the agenda for the February 11, 2021 Debt Issuance Committee meeting, be approved.

Carried

4. DELEGATIONS

Nil.

5. REPORTS

5.1 Terms of Debt Issue

(Oral)

Presentation by Julie Pittini, Director, Treasury Services, Finance

Resolution Number DEBT-2-2021

Received

Julie Pittini, Director, Treasury Services, provided an overview of the serial debenture issuance stating that on January 14, 2021, Regional Council approved the issuance of debentures on behalf of the Town of Caledon and the City of Mississauga. She stated that the Region of Peel priced the debenture on January 29, 2021, securing financing for the \$47.1 million, 1-10-year Serial debenture at an all-in yield of 1.213 per cent.

6. BY-LAWS

6.1 By-law 14-2021

Resolution Number DEBT-3-2021

Moved by Councillor Fonseca

Seconded by J. Baker

That the by-law listed on the February 11, 2021 Debt Issuance Committee agenda, being By-law 14-2021, be given the required number of readings, taken as read, signed by the Regional Chair and the Regional Clerk, and the Corporate Seal be affixed thereto.

Carried

7. OTHER BUSINESS

Nil.

8. CONFIRMING BY-LAW

Resolution Number DEBT-4-2021

Moved by Councillor Fonseca

Seconded by J. Baker

That By-law 15-2021 to confirm the proceedings of the Debt Issuance Committee at its meeting held on , and to authorize the execution of documents in accordance with the Region's by-laws relating thereto, be given the required number of readings, taken as read, signed by the Regional Chair and the Deputy Regional Clerk and the Corporate Seal affixed thereto.

Carried

9. ADJOURNMENT

The meeting adjourned at 9:05 a.m.

Deputy Regional Clerk

Regional Chair