SCHEDULE "A"

Description of the Project

The Project is a rental building with approximately 658 residential units of which 40 units will be affordable housing or such other number of units as approved by the Regional Corporation at 18-24, 28 Elizabeth Street North, 31-33 George Street North, and 25-27 Nelson Street West, Brampton.

Legal Description of the Project Lands

Firstly:

PIN 14123-0081(LT)

Lot 10, Block 2, Plan BR-4; Brampton South of Nelson Street; Lot 11, Block 2, Plan BR-4; Brampton South of Nelson Street; Part of Lot 7, Block 2, Plan BR-4; Brampton South of Nelson Street; Part of Lot 8, Block 2, Plan BR-4; Brampton South of Nelson Street; Part of Lot 9, Block 2, Plan BR-4; Brampton South of Nelson Street; Part of Lot 12, Block 2, Plan BR-4; Brampton East of Elizabeth Street; as in VS296767; S/T VS171756; S/T RO794348

municipally known as 28 Elizabeth Street North, 31 and 33 George Street North and 25 and 27 Nelson Street West, Brampton, Ontario.

Secondly:

PIN 14123-0085(LT)

Part Lot 15, Block 2, Plan BR-4 Brampton East of Elizabeth Street as in RO912833, Subject to easement over Part 6, Plan 43R-32143, in favour of Lots 23, 24, 25, and Part Lots 14, 15, 16, 17 and 26, Block 2, Plan BR 4, as in RO1127508, as in PR1491526

municipally known as 18 Elizabeth Street North, Brampton, Ontario.

Thirdly:

PIN 14123-0084(LT)

Part Lot 14, Block 2, Plan BR-4 Brampton East of Elizabeth Street as in RO736034, Brampton

municipally known as 20 Elizabeth Street North, Brampton, Ontario.

Fourthly:

PIN 14123-0306(LT)

Lot 13, Block 2, Plan BR-4 Brampton, being Part 2, Plan 43R-11278, City of Brampton

municipally known as 22 Elizabeth Street North, Brampton, Ontario.

Fifthly:

PIN 14123-0305(LT)

Part Lot 12, Block 2, Plan BR-4 Brampton, being Part 1, Plan 43R-11278, City of Brampton

municipally known as 24 Elizabeth Street North, Brampton, Ontario.